

**Inter-American Development Bank  
TAX REIMBURSEMENT ON PENSIONS  
SETTLEMENT SUBMISSION - CALENDAR YEAR 2010**

**MEMORANDUM AND CERTIFICATE**

**MAIL TO: Inter-American Development Bank  
P.O. Box 920  
Berryville, VA 22611**

Name	Retiree No.	U.S. SSN #
Email:	Daytime telephone	

In accordance with the policies and procedures established under the provisions of Section 338A of the Inter-American Development Bank Personnel Policies, I am enclosing a copy of my National and Local tax returns with the required supporting schedules and forms which I have filed or intend to file for Calendar Year 2010.

I understand that:

- a. all enclosed tax returns, schedules and forms are subject to your review and calculation of the appropriate settlement amount for calendar year 2010.
- b. upon completion of your review, a statement will be provided to me together with the return of my tax documents indicating the results of your review;
- c. you will treat my tax returns, schedules, and forms in strict confidence and will use such tax returns, schedules, and forms only as necessary to calculate and verify my tax reimbursement.
- d. you will not be responsible (1) for the mathematical accuracy of my tax returns, (2) for my compliance with tax laws or regulations or, (3) for the content or preparation of my returns; however, my returns may be returned to me by you for correction of obvious errors or omissions;
- e. penalties and interest that may be assessed by any taxing authorities with respect to my tax returns are my sole responsibility except where the error is made on the part of the IDB or the error results from specific written instructions from the IDB or from the application of IDB's reimbursement procedures; and
- f. this form including the certificate on the reverse side will be forwarded to the Bank.

### CERTIFICATE

I affirm that my estimated tax payments, if any, due for calendar year 2010 have been paid to the appropriate taxing authorities and that to the best of my knowledge I have calculated my taxes for calendar year 2010 using all exemptions and deductions to which I am entitled and under the most economical legal filing status to minimize my tax liability.

**A) My Spouse's Income**

I confirm that my spouse's 2010 income consisted of the following:

from 1040 lines:

	Federal	State
7. Salary (W-2) .....		
8. Interest (Schedule B).....		
9. Dividends (Schedule B).....		
10. State Tax Refund .....		
12. Business Income (Schedule C) .....		
13. Cap. Gain or Loss (Schedule D).....		
16. Pension Income (Taxable) .....		
17. Rental/Partnership Income (Schedule E) .....		
20. Social Security Income (Taxable).....		
21. Other Income (List):		
a) .....		
b) .....		
c) .....		
Total Gross Income (Spouse)		
23 – 37. Adjustment to Gross Income		
a) .....		
b) .....		
Total Spousal Adjusted Gross Income		

**B) My Retirement Income from the IDB**

I confirm that the income I received and reported on my 2010 Income Tax Returns from the IDB Staff Retirement Plan is:

1) 2010 Gross Retirement Benefits* .....	
2) 2010 Taxable Retirement Benefits* .....	

\*Per Form 1099-R received from IDB

I understand that I should submit copies of any amendments to my 2010 tax returns or copies of adjustments to the returns by the taxing authorities within 60 days after such filing or notification.

I understand that this request must be submitted by July 9, 2011, unless the due date for filing my 2010 returns has been extended beyond that date.

Signature	Date
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